

**NOTICE**

**I. Notice is hereby given** that the Trustees of JM Financial Mutual Fund have approved the declaration of dividend under the Dividend Option of JM Arbitrage Advantage Fund - Direct Plan and fixed Wednesday, December 24, 2014 as the Record Date for this purpose in accordance with SEBI Circular No. SEBI/IMD/CIR No. 1/64057/06 dated April 4, 2006. All unitholders whose names appear on the register of unitholders under the below mentioned Dividend Option of the Scheme, as at the close of business hours on the said Record Date, shall be eligible to receive the dividend.

Scheme / Option Name	Face Value per unit (Rs.)	NAV per unit (Rs.) as on December 18, 2014	Dividend upto (Rs.)
JM Arbitrage Advantage Fund Direct Plan - Dividend Option	10	10.5262	0.04 per unit

However, the final dividend rate will be declared based on the availability of distributable surplus in the Dividend Option of the Scheme on the Record Date.

**After payment of dividend, the per unit NAV of the Dividend Option of the Scheme will fall to the extent of the payout and statutory levies (if applicable).**

**II.** The Trustees of JM Financial Mutual Fund (the "Mutual Fund") have also approved the declaration of bonus units under the Bonus Option of JM Arbitrage Advantage Fund - Direct Plan (the "Scheme" of JM Financial Mutual Fund) and fixed Wednesday, December 24, 2014 as the Record Date for this purpose. All unitholders who hold units of the Bonus Option under the above mentioned Scheme, as on the said Record Date, shall be eligible for allotment of upto 89 units for every 100 units held.

However, the Trustees reserve the right to change the bonus ratio subject to the availability of earnings and the amount standing to the credit of the reserves of the Bonus Option of the Scheme on the date of issue of bonus units.

Bonus units will be issued by capitalizing earnings and the amount standing to the credit of the reserves of the Bonus Option of the Scheme on the date of issue of bonus units.

**Pursuant to allotment of bonus units, the NAV of the Scheme/ Option as mentioned above will fall in proportion to the bonus units allotted. However, the total value of units held by the investor would remain the same.**

Investors holding units in the Bonus Option of the Direct Plan of the Scheme may note that the bonus units will be allotted and credited in that Plan only.

Investors are requested to make a note of the above.

**Bhanu Katoch**  
Chief Executive Officer

Place : Mumbai  
Date : December 19, 2014

JM Financial Asset Management Limited  
(Investment Manager to JM Financial Mutual Fund)

**For further details, please contact :**

JM Financial Asset Management Limited

(Formerly known as JM Financial Asset Management Private Ltd.),

**Registered Office:** 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.

**Corporate Office:** 502, 5th Floor, 'A' Wing, Laxmi Towers, Bandra Kurla Complex, Mumbai - 400051.

Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777

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**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**